



EST. 1924

# DR. PEASE & ASSOCIATES

DENTIST • DENTURE LAB

4830 E. Main St. #23 Mesa, AZ 85205 • 2415 E. Main St. Mesa, AZ 85201

## Patient Information

Male    Female    Married    Single

Name: First \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

Email: \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

## Insurance Information

Policy Holder: \_\_\_\_\_ I.D.#: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Insurance Carrier: \_\_\_\_\_ Employer: \_\_\_\_\_ Grp#: \_\_\_\_\_

## Dental History

Reason for today's dental visit: \_\_\_\_\_

Former Dentist: \_\_\_\_\_ City/State: \_\_\_\_\_

Date of Last Dental Visit: \_\_\_\_\_ Date of Last X-Rays: \_\_\_\_\_

## Have you had any of the following problems?

- Bleeding Gums    Bad Breath    Soreness in jaw joint    Grinding of teeth
- Loose/broken fillings    Blisters on lips/mouth    Sensitivity to hot/cold    Sores/growths in mouth
- Dry Mouth    Burning sensation on tongue    Clicking, popping or discomfort of jaw

Patient Name: \_\_\_\_\_

D.O.B.: \_\_\_\_\_

Physician's Name: \_\_\_\_\_

Phone#: \_\_\_\_\_

- Has a physician recommended that you take antibiotics prior to your dental treatment?  Yes  No
- Are you currently taking blood thinners? (Coumadin, Aspirin, Plavix, Warfarin, Xarelto, etc.)  Yes  No
- Have you ever used a bisphosphonate medication?  Yes  No
- Have you ever taken any of the group of drugs collectively referred to as "fen-phen"?  Yes  No
- Are you currently pregnant?  Yes  No

**Please Check "Yes" or "No" to the following conditions:**

- |                            |   |  |   |                          |   |
|----------------------------|---|--|---|--------------------------|---|
| Allergy - Aspirin          | <input type="checkbox"/> Y <input type="checkbox"/> N | Cancer - Type:                         | <input type="checkbox"/> Y <input type="checkbox"/> N | Low Blood Pressure       | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Barbiturates     | <input type="checkbox"/> Y <input type="checkbox"/> N | Circulatory Problems                   | <input type="checkbox"/> Y <input type="checkbox"/> N | Mitral-Valve Prolapse    | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Codeine          | <input type="checkbox"/> Y <input type="checkbox"/> N | Cong. Heart Defects                    | <input type="checkbox"/> Y <input type="checkbox"/> N | Mental Disorders         | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Iodine           | <input type="checkbox"/> Y <input type="checkbox"/> N | Cortisone Treatment                    | <input type="checkbox"/> Y <input type="checkbox"/> N | Pacemaker                | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - LATEX            | <input type="checkbox"/> Y <input type="checkbox"/> N | Diabetes                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Psychiatric Care         | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Local Anesthetic | <input type="checkbox"/> Y <input type="checkbox"/> N | Epilepsy                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Respiratory Disease      | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Penicillin       | <input type="checkbox"/> Y <input type="checkbox"/> N | Emphysema                              | <input type="checkbox"/> Y <input type="checkbox"/> N | Rheumatic Fever          | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Sulfa Drugs      | <input type="checkbox"/> Y <input type="checkbox"/> N | Fainting/Dizziness                     | <input type="checkbox"/> Y <input type="checkbox"/> N | Radiation/Chemotherapy   | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Allergy - Other            | <input type="checkbox"/> Y <input type="checkbox"/> N | Fever Blisters/ Sores                  | <input type="checkbox"/> Y <input type="checkbox"/> N | Shortness of Breath      | <input type="checkbox"/> Y <input type="checkbox"/> N |
| AIDS / HIV                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Glaucoma                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Sinus Trouble            | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Alzheimer's                | <input type="checkbox"/> Y <input type="checkbox"/> N | Hay Fever                              | <input type="checkbox"/> Y <input type="checkbox"/> N | Scarlet Fever            | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Asthma                     | <input type="checkbox"/> Y <input type="checkbox"/> N | Herpes                                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Stomach Problems         | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Anemia                     | <input type="checkbox"/> Y <input type="checkbox"/> N | Headaches                              | <input type="checkbox"/> Y <input type="checkbox"/> N | Skin Rash/Special Diet   | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Arthritis                  | <input type="checkbox"/> Y <input type="checkbox"/> N | Heart Murmur                           | <input type="checkbox"/> Y <input type="checkbox"/> N | Stroke                   | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Artificial Heart Valve     | <input type="checkbox"/> Y <input type="checkbox"/> N | Heart Disease                          | <input type="checkbox"/> Y <input type="checkbox"/> N | Swollen ankles/feet      | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Artificial Joints          | <input type="checkbox"/> Y <input type="checkbox"/> N | Hepatitis Type <sup>(mark)</sup> A B C | <input type="checkbox"/> Y <input type="checkbox"/> N | Swollen neck glands      | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Blood Disease              | <input type="checkbox"/> Y <input type="checkbox"/> N | High Blood Pressure                    | <input type="checkbox"/> Y <input type="checkbox"/> N | Thyroid Problems         | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Back problems              | <input type="checkbox"/> Y <input type="checkbox"/> N | Hypoglycemia                           | <input type="checkbox"/> Y <input type="checkbox"/> N | Tonsillitis              | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Bleeding Problems          | <input type="checkbox"/> Y <input type="checkbox"/> N | High Risk OCS                          | <input type="checkbox"/> Y <input type="checkbox"/> N | Tumor - head/neck        | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Chest Pain                 | <input type="checkbox"/> Y <input type="checkbox"/> N | Jaw Pain                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Ulcer                    | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Cancer                     | <input type="checkbox"/> Y <input type="checkbox"/> N | Jaundice                               | <input type="checkbox"/> Y <input type="checkbox"/> N | Venereal Disease         | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Chemical Addiction         | <input type="checkbox"/> Y <input type="checkbox"/> N | Kidney Disease                         | <input type="checkbox"/> Y <input type="checkbox"/> N | Sensitive to Epinephrine | <input type="checkbox"/> Y <input type="checkbox"/> N |
| Cough (persistent)         | <input type="checkbox"/> Y <input type="checkbox"/> N | Liver Disease                          | <input type="checkbox"/> Y <input type="checkbox"/> N | Lung Disease             | <input type="checkbox"/> Y <input type="checkbox"/> N |

Do you have any disease, condition or problem not listed above? \_\_\_\_\_

Current List of Medications: \_\_\_\_\_

Pharmacy: \_\_\_\_\_

Doctor Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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## **PATIENT FINANCIAL AGREEMENT**

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The following information is to inform you of our financial policy. If, at any time, you have questions regarding this policy, please do not hesitate to ask any member of our business team.

We are committed to providing you with the highest quality of care. Our fees are a reflection of the quality of care we provide. We continue our commitment by offering a variety of financial options to enable you to receive the dental care you need. We accept cash, check, VISA, MasterCard, Discover, and American Express. We have also partnered with a third-party company to offer the flexibility of deferred interest and extended payment options. Check policy: If your check is returned for any reason, we will electronically debit your account for the amount of the check plus a processing fee of \$25.

We will communicate all recommended treatment options and associated fees, prior to the start of treatment. Payment is expected at the time of treatment. A delinquent account impedes our ability to provide you with the quality dental care that you deserve. It is our policy that the parent or guardian who accompanies a child to our office for treatment is responsible for payment of all services rendered.

We are committed to respecting your time and ask that you make every effort to keep the appointment time reserved exclusively for you. We understand there may be times when you are unable to keep your scheduled appointment, however, any appointment missed may be subject to a missed appointment fee of \$25. Should you find it necessary to reschedule an appointment, please provide us with a notice of two business days to avoid being charged a missed appointment fee.

As a courtesy to our patients with dental insurance benefits, we will submit your claim and provide any necessary information to assist you in receiving your dental benefits. We require that any applicable deductibles and estimated patient portion be paid at the time treatment is rendered. We do accept assignment of insurance benefits as a form of payment to help reduce your immediate out-of-pocket expense. We are participating providers for select PPO networks.

Please contact your insurance carrier prior to your visit to obtain essential information which will accurately reflect your coverage. Providing us with this information will expedite the processing of claims. If you have a direct reimbursement policy, payment in full is expected on the day of service and your dental plan will reimburse you. It is important to understand that dental insurance is a contract between the patient and the insurance company. It is a benefit to assist you with the cost of dental care. At no time should insurance benefits compromise your doctor's diagnosis or affect your choice treatment. It is your responsibility to understand the type of dental insurance you have (i.e. Traditional, PPO or DMO), and the benefits selected by you and/or your employer. You (not the insurance company) are responsible for the fees of services rendered.

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Signature of Patient or Guardian

Date



## NOTICE OF PRIVACY PRACTICES

### **THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION**

Dr. Erik Pease and Associates are required by federal and state law to maintain the privacy of your health information. We are also required to give you this notice of privacy practices that are described in the notice while it is in effect. This notice takes place April 14, 2003 and will remain in effect until we replace it.

You have the right to review our privacy practices, the right to access any health information or amendments made to it. You also have the right to an accounting of disclosures and restrict uses of communicating health information.

We may use and disclose health information about you for treatment, payment, and health care operations (which does include communication with your general dentist or physician).

We will not use your health information for any manner of direct or indirect personal gain or other unauthorized use.

We may use or disclose your health information when we are required to do so by law.

We may disclose your health information to appropriate authorities if we reasonably believe that you are possible victim of abuse, neglect or domestic violence or the possible victim of other crimes.

We will not use or disclose your health information for any reason other than those listed without your written authorization.

We reserve the right to change our privacy practices and terms of this notice at any time, provided such changes are permitting by applicable law. For more information about our privacy practices, please contact our office manager at 480-832-3335.

I have read and understand Dr. Erik Pease and Associates privacy practices. I consent for Dr. Erik Pease and Associates to disclose my protected health information as described.

**In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us authorization, you may revoke it in writing at any time.**

- I authorize the use of my health information for any other purpose other than what is stated in the notice of privacy practice.
- I do not authorize the use of my protected health information for any other purpose other than what is stated in the notice of privacy practice.

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Signature of Patient or Guardian

Date